

St David's HEALTHCARE

ST. DAVID'S MEDICAL CENTER

ST. DAVID'S GEORGETOWN HOSPITAL

ST. DAVID'S SOUTH AUSTIN MEDICAL CENTER

ST. DAVID'S NORTH AUSTIN MEDICAL CENTER

ST. DAVID'S ROUND ROCK MEDICAL CENTER

HEART HOSPITAL OF JUSTIN

ST. DAVID'S REHABILITATION HOSPITAL

OVERVIEW

Our Vision

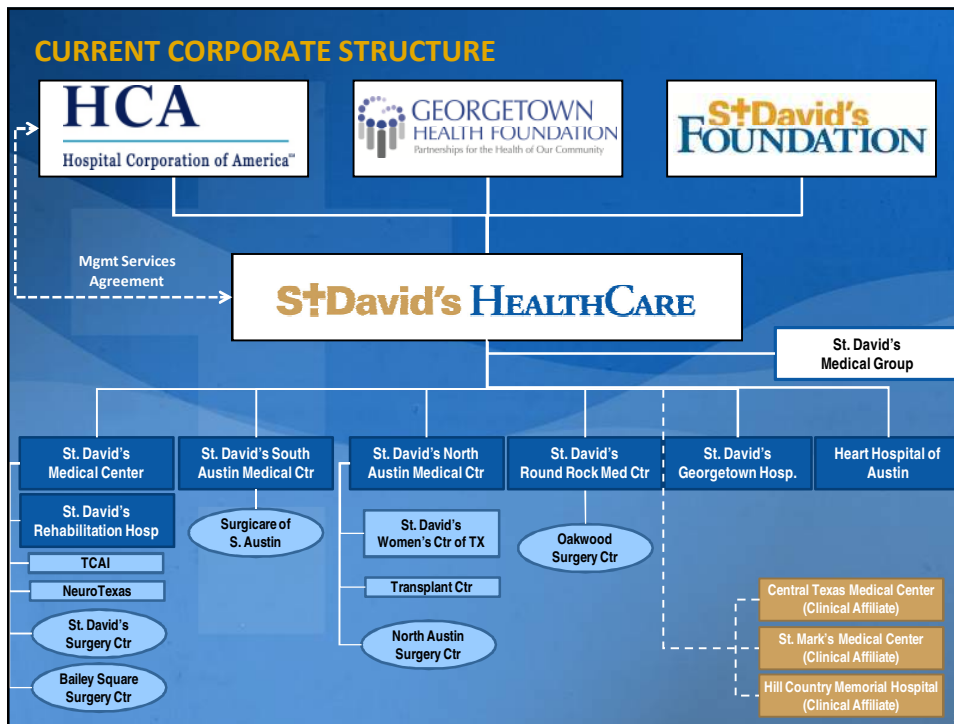
To be the Finest Care and Service Organization in the World

Our Mission

To Provide Exceptional Care to
Every Patient, Every Day
with a Spirit of Warmth, Friendliness and Personal Pride

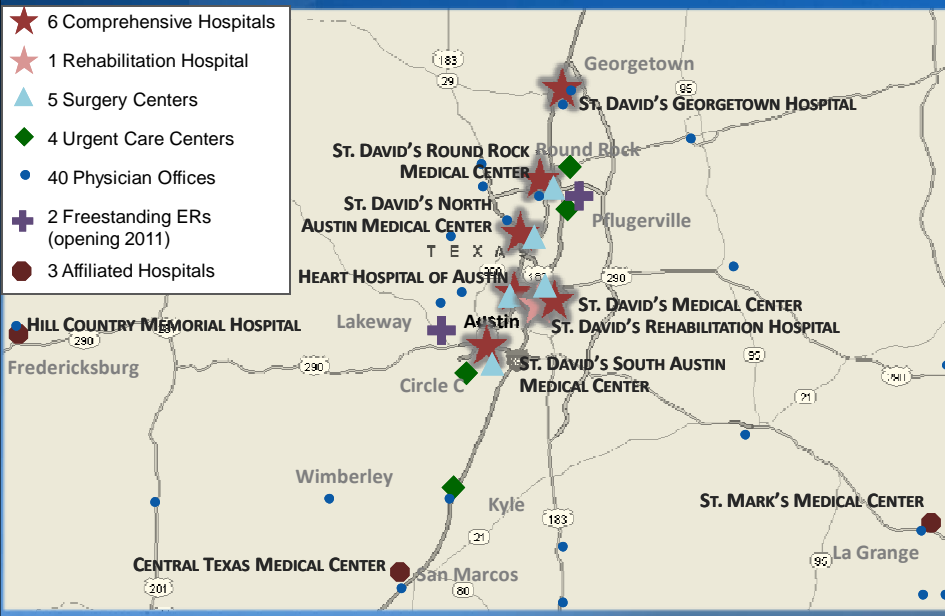
Our Goals

Exceptional Care
Customer Loyalty
Financial Strength



- ### A UNIQUE BUSINESS MODEL
- Since the formation of St. David's HealthCare, the Partnership has reinvested over \$700 million in the hospitals.
 - *Without raising a dollar from the community*
 - *Without borrowing a dollar*
 - Like tax-exempt hospital systems, St. David's HealthCare hospitals are held to the highest community benefit standards.
 - Tax-exempt status is dependent on hospital operations, not the Foundation
 - Open physician staff
 - Serving the uninsured and indigent
 - Meeting the community healthcare needs
 - Foundation cannot raise money to benefit hospitals.

A PARTNERSHIP PROVIDING UNPARALLELED DEPTH AND BREADTH OF SERVICES

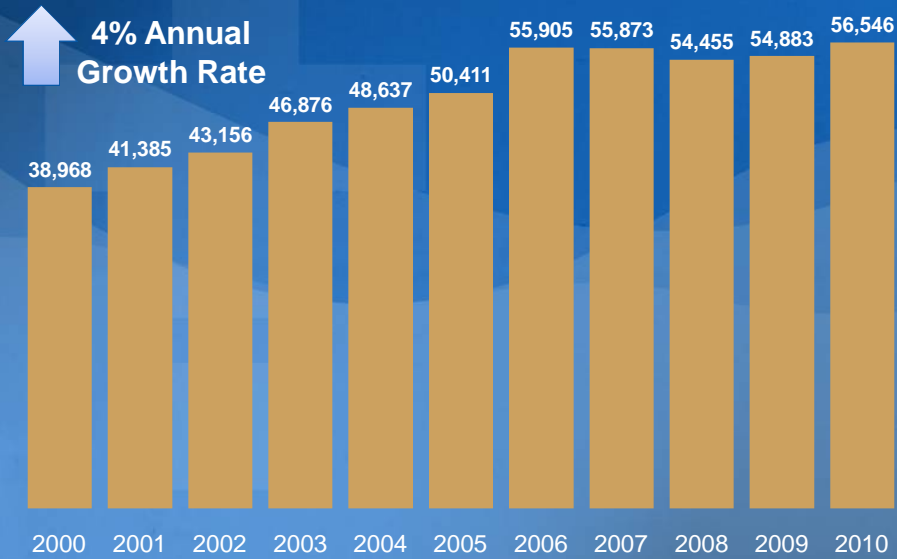


A SIGNIFICANT HEALTHCARE PROVIDER

- 60,000 Admissions
- 16,000 Births
- 75,000 Surgeries
- 250,000 Emergency Room Visits
- 6,700 Employees
- More than 1,800 Physicians on Staff
- 40 Physician Offices

GROWTH OF ST. DAVID'S HEALTHCARE

Hospital Admissions



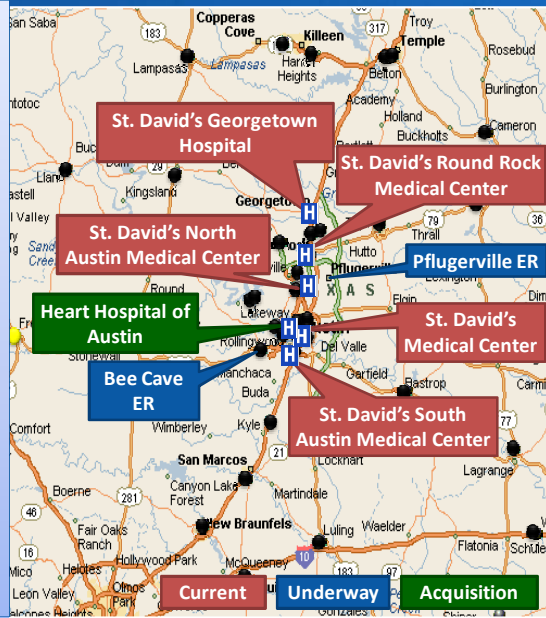
NEARLY \$885 MILLION INVESTED BY SDH SINCE 1996

Investments:

- St David's Medical Center: \$237.3 Million
- St. David's South Austin Medical Center: \$173.5 Million
- St. David's North Austin Medical Center: \$205.6 Million
- St. David's Round Rock Medical Center: \$128.1 Million
- St. David's Georgetown Hospital: \$23.8 Million
- Heart Hospital of Austin: \$83.8 Million
- Surgery Centers: \$32.9 Million

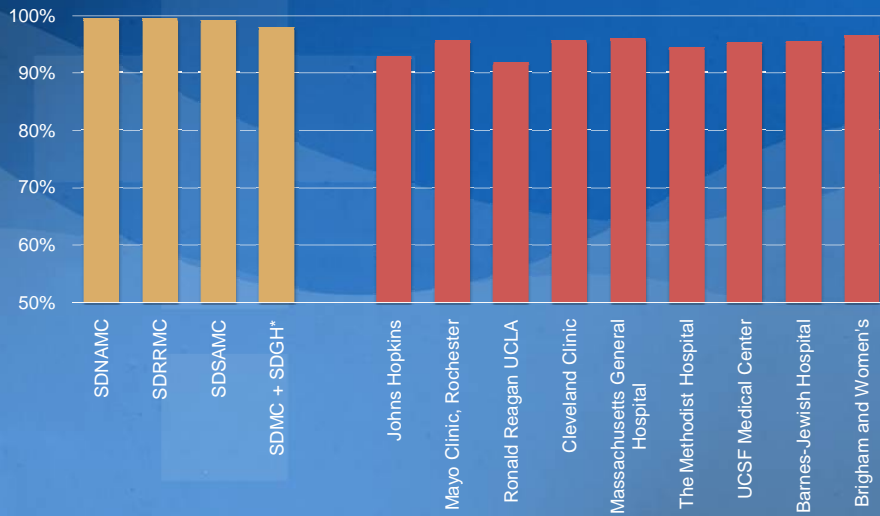
Pipeline:

- St. David's South Austin Medical Center: \$72 Million Expansion
- 2 Freestanding ERs



ONE OF THE HIGHEST QUALITY HOSPITAL SYSTEMS IN THE COUNTRY

St. David's HealthCare Core Measures Compared to Other National Players



Source: CMS Report (YE 01/31/2010; Published 12/11/2010)
* Consolidated provider number

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